

National Stock Exchange of India

Circular

Department: LISTING	
Download Ref No: NSE/CML/59974	Date: December 27, 2023
Circular Ref. No: 1916/2023	

To All Members,

Sub: Listing of Equity Shares of Sundaram Clayton Limited pursuant to the Composite Scheme of Arrangement

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from December 29, 2023 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

This circular shall be effective from December 29, 2023.

For and on behalf of
National Stock Exchange of India Limited

Prabal Bordiya
Manager

Annexure

Symbol	SUNCLAY
Name of the Company	Sundaram Clayton Limited
Series	BE - Trade for Trade *
Security Description	Equity shares of Rs. 5/- each allotted pursuant to the Composite Scheme of Arrangement
ISIN	INE0Q3R01026
Face Value	Rs. 5/-
Paid-up Value	Rs. 5/-
No. of securities	20232104
Distinctive number range	01 - 20232104
Market lot	1
Pari Passu	Yes
Lock-in details	NA

* Note: Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010

Registered Office Address: Sundaram Clayton Limited “Chaitanya”, No.12, Khader Nawaz Khan Road, Nungambakkam, Chennai – 600006 Tel No.: 044 2833 2115 Contact Person – Mr. P D Dev Kishan Website: www.sundaram-clayton.com Email: corpsec@sundaramclayton.com	Address of the Registrar and Share Transfer Agent: Integrated Registry Management Services Private Limited 2 nd Floor, “Kences Towers”, No. 1, Ramakrishna Street, North Usman Road, T Nagar, Chennai – 600017 Tel: 044-28140801-03 Contact Person: S Sriram Email: srirams@integratedindia.in Website: www.integratedindia.in
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The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The National Company Law Tribunal, Division Bench-II, Chennai, vide its order dated March 06, 2023 has approved the Draft composite scheme of arrangement between Sundaram-Clayton Limited (“Demerged/Transferee Company”), TVS Holdings Private Limited (“Transferor Company 1”), VS Investments Private Limited (“Transferor Company 2”) and Sundaram Clayton DCD Limited (“Resulting Company”) and their respective shareholders and creditors.

For Transfer and vesting of the Manufacturing Business of Demerged Company i.e. TVS Holdings Limited (formerly known as Sundaram – Clayton Limited) into Sundaram-Clayton Limited (formerly known as Sundaram - Clayton DCD Limited) (“Resulting Company”). Sundaram-Clayton Limited has issued and allotted Equity Shares to the shareholders of TVS Holdings Limited (formerly known as Sundaram – Clayton Limited) in the following proportion:

“1 (One) equity shares of the Resulting Company of face value of Rs. 5 each fully paid up is issued for every 1 (One) equity share of Rs. 5/- each fully paid up held in the Demerged Company”.

Prior to the Scheme, the entire pre scheme paid up share capital of the Resulting Company comprising of 2500 equity shares of Rs.10/- each stand cancelled upon the scheme coming effect.

- b) Appointed Date: August 11, 2023
- c) Effective date: August 11, 2023
- d) Date of Allotment: August 31, 2023